REQUEST TO EXTEND A MATURING CONTRACT

HANSARD INTERNATIONAL

In order to ensure the smooth & timely processing of the information contained within this form, please ensure that you are using the latest version. The latest version can be found here or on our document library hansard.com/document-library.

Name(s) of contract owner(s)

Contract number

Please complete the sections below and sign the appropriate declaration. The option to extend your contract expires on the maturity date. This form must be returned to us at least ten working days prior to the maturity date. You may email us your request to ClientServicesSupport@hansard.com, but we will require the original to be posted to our Head Office.

Section 1: Extension details

I understand that under the terms of this extension:

- the contract will be extended for five years from the original maturity date
- no more contributions can be accepted (any money received will be returned less a handling charge)
- the value at the original maturity date derived from initial and bonus units will be converted to accumulator units at the prevailing prices
- the service charge will continue to be deducted, at the level appropriate to paid-up contracts
- the annual management charge on units will continue to be deducted at the prevailing rate, currently 1% per year for Series 1 unit funds and 1.5% per year for Series 2 unit funds
- no further bonus units will be allocated
- the sum assured will be 101% of the value of units remaining allocated to the contract (Life Assurance contracts only)
- any waiver of contribution benefit will cease (Applicable only if stated in the contract certificate)
- all other conditions outlined within the original Contract Terms & Conditions and any endorsements issued will continue to apply throughout the extension period.

Section 2: Personal Information

Any personal information that you have provided on this form will be processed for the intended purpose. We may also use this information for any other purpose specified in the Hansard International Privacy Policy (HO2410O) which is available to view on our website; hansard.com. If you have any questions about the usage of your personal information, please contact our Data Protection Officer by emailing data.protection@hansard.com, or Hansard directly, using the details at the end of this form.

Section 3: Declaration and Signatures

I, the undersigned request and authorise the extension of the contract in accordance with the above terms.

Signature(s)

Declaration to be signed by each contract owner

If you decide to proceed with the extension of your contract without the benefit of independent financial advice, please sign the disclaimer below in Box A. Please note, the extension instruction can only be acted upon if Box A (and Box B if appropriate) is correctly completed and signed.

Box **A** - to be completed by all contract owners

I confirm that I have taken independent financial advice prior to instructing the extension of my contract ☐

I confirm that I do not wish to take independent financial advice prior to instructing the extension of my contract ☐

Signatures _____ Date D D M M Y Y Y Y

_____ Date D D M M Y Y Y Y

Box **B** - to be completed by the independent financial advisor providing advice to the contract owner:
I endorse the request made by my client to extend this contract for a five-year period.

Signature _____ Date D D M M Y Y Y Y

Print name _____

Entity Code ☐☐☐ – ☐☐☐☐☐ – ☐

Entity _____

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